



# KOT ADDU POWER COMPANY LIMITED

5/B-3 Gulberg-III Lahore

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Post-ID: 167211

May 24, 2021, 09:31:05

**The General Manager**

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

Subject: **Material Information**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Please find attached herewith information on the captioned matter.

Yours Sincerely,


Ref: KAPCO/2021/K-3/L-003  
May 24, 2021The General Manager  
Pakistan Stock Exchange  
Stock Exchange Building  
Karachi**SUBJECT:                    DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

In continuation of the notices dated February 1, 2021 and February 16, 2021, and approvals obtained at the Extraordinary General Meeting of the Company held on March 24, 2021 (the "EGM"), we are pleased to advise that the Amendment to the Facilitation Agreement and the Amendment to the GoP Guarantee both dated May 21, 2021 have been executed between the Company and the President of the Islamic Republic of Pakistan for and on behalf of the Islamic Republic of Pakistan. Accordingly, the effectiveness of the Master Agreement dated February 11, 2021, the Third Amendment to the Power Purchase Agreement dated February 11, 2021 and the Novation Agreement dated February 15, 2021 have been completed.

The Company and the Power Purchaser will, inter alia, progress matters for settlement of the outstanding liquidated damages arbitration dispute on terms approved by the shareholders at the EGM; and consequently the expiry of the term of the Power Purchase Agreement will be extended for 485 days with effect from June 27, 2021.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours faithfully,  
for Kot Addu Power Company Limited  
A. Anthony Rath  
(Company Secretary)

Copy to:

Director/HOD  
Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan  
NIC Building, 63-Jinnah Avenue  
Blue Area, Islamabad